

EXHIBIT B-2

PRC 3503.1

EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN LEASE QUITCLAIM DEED FOR STATE OIL AND GAS LEASE DATED APRIL 10, 2008.

That certain tract of tide and submerged lands, situate in the county of Santa Barbara, State of California, described as follows:

A PARCEL OF SUBMERGED LAND IN THE SANTA BARBARA CHANNEL IN THE VICINITY OF EL CAPITAN BEACH STATE PARK, SANTA BARBARA COUNTY, CALIFORNIA, AND BEING FURTHER DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE SEAWARD PROLONGATION OF THE WESTERLY BOUNDARY OF STATE OIL AND GAS LEASE P.R.C. 208 WITH A LINE PARALLEL TO THE ORDINARY HIGH WATER MARK OF THE SANTA BARBARA CHANNEL AND SEAWARD THEREFROM 3 NAUTICAL MILES; THENCE SOUTHERLY ALONG SAID SEAWARD PROLONGATION TO THE INTERSECTION WITH AN ENVELOPE LINE EVERY POINT OF WHICH IS AT A DISTANCE OF 3 GEOGRAPHICAL MILES FROM THE NEAREST POINT ON THE LINE OF ORDINARY LOW WATER OF THE SANTA BARBARA CHANNEL, OR AT A DISTANCE OF 3 GEOGRAPHICAL MILES FROM THE PRESENTLY EXISTING OUTERMOST PERMANENT HARBOR WORKS IF ANY WITHIN OR IN THE VICINITY OF THE LEASEHOLD AREA, WHICHEVER SHALL BE FURTHER SEAWARD; THENCE NORTHWESTERLY ALONG SAID ENVELOPE LINE TO THE INTERSECTION WITH A NORTH-SOUTH CALIFORNIA ZONE 5 GRID LINE HAVING AN 'X' COORDINATE OF 1,392,440 (SAID GRID LINE IS THE SOUTHERLY EXTENSION OF THE WESTERLY BOUNDARY OF P.R.C. 2205); THENCE NORTH ALONG SAID GRID LINE TO THE INTERSECTION WITH A LINE PARALLEL TO THE ORDINARY HIGH WATER MARK OF THE SANTA BARBARA CHANNEL AND SEAWARD THEREFROM 3 STATUTE MILES (SAID LINE BEING THE SOUTHERLY BOUNDARY LINE OF STATE OIL AND GAS LEASE P.R.C. 2205); THENCE SOUTHEASTERLY ALONG THE SOUTHERLY BOUNDARY LINE OF SAID LEASE TO THE INTERSECTION WITH A NORTH-SOUTH CALIFORNIA ZONE 5 GRID LINE HAVING AN 'X' COORDINATE OF 1,403,000; SAID GRID LINE BEING THE WESTERLY BOUNDARY OF P.R.C. 3004; THENCE SOUTH ALONG SAID NORTH-SOUTH GRID LINE TO THE INTERSECTION WITH A LINE PARALLEL TO THE ORDINARY HIGH WATER MARK OF THE SANTA BARBARA CHANNEL AND SEAWARD THEREFROM 3 NAUTICAL MILES (SAID LINE BEING THE SOUTHERLY BOUNDARY LINE OF THE STATE OIL AND GAS LEASE P.R.C. 3004); THENCE SOUTHEASTERLY ALONG THE SOUTHERLY BOUNDARY LINE OF SAID LEASE TO THE POINT OF BEGINNING; CONTAINING 1,660 ACRES MORE OR LESS.

FOR THE PURPOSES OF THIS DESCRIPTION THE TERMS "LINE OF ORDINARY LOW WATER" AND "GEOGRAPHICAL MILES" SHALL HAVE THE SAME MEANING AS SAID TERMS HAVE AS USED IN THE SUBMERGED LANDS ACT OF 1953 (67 STAT. 29), AND THE TERM "OUTERMOST PERMANENT HARBOUR WORKS" SHALL MEAN THE OUTERMOST PERMANENT HARBOUR WORKS WHICH ARE REGARDED AS FORMING A PART OF THE COAST WITHIN THE MEANING OF ARTICLE 8 ON THE CONVENTION OF THE TERRITORIAL SEA AND THE CONTIGUOUS ZONE ADOPTED APRIL 27, 1958 (U.N. DOC A/CONF. 13/L.52).

(PRC-3503.1)